

# EGG & POULTRY NATIONAL WEEKLY REVIEW

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THURSDAY APRIL 04, 2002 VOL. 53 NO. 14

**U.S. Department of Agriculture** 

**Agricultural Marketing Service** 

**Poultry Programs** 

**Market News Branch** 





Early week prices were lower in all areas. During the week prices continued lower on all sizes in all areas. The market tone was usually weak. Demand was very light to occasionally moderate. Supplies were adequate to available, at times ample for trade needs. Central States breaking stock nest run prices were lower. Demand for spot heavy nest runs was light to moderate with most breakers reporting regular commitments and company owned production as fully sufficient for current breaking schedules. Gradeable nest runs and heavy weight graded shell eggs were readily available. Schedules mostly full-time. Floor stocks at least adequate and building. Trade sentiment mostly barely steady to instances weak. Offerings for the light type fowl usually adequate to fully adequate for the moderate to instances good demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS

PER DOZ	EN.
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NORTHEAST CITIES	EXTRA LARGE	LARGE	MEDIUM
Boston (Brown)	96-102	85-95	70-77
New York	57-61	55-59	48-52
Philadelphia	55-78	54-76	47-55.5
SOUTHERN CITIES			
Atlanta (1) (2)	61-81	59-77	44-47.5
Jackson (1)	80-82	79-81	48-50
Major Louisiana Cities	(1) 68-78	67-77	52-62
MIDWEST CITIES			
Chicago	50-54	48-52	40-44
Detroit (2)	56-61	55-60	45-49
Major Ohio Cities (2)	58-62	57-60	43-47
Major Wisconsin Cities	59-66	58-64	45-50
WESTERN CITIES			
Houston (1)	78-81	73-77	58-62
California (Grade AA)(1	)(3) 95	91	78

- (1) Prices reported weekly
- (2) Delivered Warehouse(3) Reported Invoice prices

<u>SHELL EGGS-12 METRO AREA</u> FOR WEEK ENDING 29-Mar-02 AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	78.49	76.61	55.08
SOUTHERN	83.15	81.40	52.06
MIDWEST	72.65	71.07	48.10
WESTERN	101.15	97.61	72.60
TWELVE METRO AREAS	85.75	83.34	59.62

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

<u>IOWA-MINNESOTA-WISCONSIN</u> PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	04-02-02	03-26-02	04-03-01
Large	37-40	53-56	56-58
Medium	24-28	28-32	40-42

WEEKLY SHELL EGG INVENTORY REPORT-AM APR 01, 2002
STOCKS ON HAND AVAILABLE FOR MARKETING 1/
(30 DOZEN CASES-IN THOUSANDS)

	(		NO	SC	o so	- /	5-Area
	Nor	theast	CENT			Pacific	
Jumbo	Curr Wk	11.8	18.7	10.7	13.7	13.9	68.8
	Change	-2.2	0.7	-2.1	-4.0	0.0	-10%
	J						
Ex Lge	Curr Wk	19.9	42.5	10.7	25.4	23.4	121.9
	Change	-5.7	4.6	-7.4	-10.7	-12.8	-21%
Large	Curr Wk	31.1	76.7	68.6	71.5	65.8	313.7
	Change	-11.0	-43.7	-13.7	-69.4	-60.7	-39%
Medium	Curr Wk	9.0	26.3	20.3		24.0	94.0
	Change	-2.3	-6.5	1.7	-3.9	-4.7	-14%
Small	Curr Wk	3.0	4.3	4.5	2.5	6.5	20.8
Oman	Change	-1.0	-3.2	-2.0	-1.0	-2.1	-31%
	Change	-1.0	-0.2	-2.0	-1.0	-2.1	-3170
Misc	Curr Wk	4.0	16.3	9.1	15.1	6.9	51.4
	Change	-0.2	-1.6	1.4	0.0	0.3	0%
	· ·						
Ungraded	Curr Wk	13.8	34.4	27.6	19.9	28.1	123.8
	Change	-2.3	5.8	2.9	-10.0	-0.3	-3%
Total	Curr Wk		219.2		162.5	168.6	794.4
Percent	Change		-17%		-38%	-32%	-25%
TOTAL		N	ımber d		Percent		nber of
			Case	S	Change	Coop	erators
Shell Egg			794.	4	-25%		170
Shell Egg	Breaking	Stock 2			8%		38
Total Shel	l Egg		1039.	9	-19%		208
1/Information is supplied by a universe of 170 cooperators who							

1/Information is supplied by a universe of 170 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

The five inventory areas are identified as:

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central- IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central- AR, CO, KS, LA, MO, NM, OK, TX South Atlantic- AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

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EGGS PROCESSED UNDER FEDERAL INSPECTION -W/E -30-Mar-02 (LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)

(LDS II	(LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)							
	CA	SES	LIQUID	LIQUID	LIQUID	DRIED	INED	
	BRO	KEN	WHOLE	WHITE	YOLK			
CW	1,095	,804	26,637	10,571	5,342	1,996	3,911	
PW	1,073	,968	25,510	10,127	5,653	1,363	3,876	
LY	1,064	,154	24,258	10,868	5,829	1,620	3,872	
% CHO	3 PW	2	4	4	-6	46	1	
% CHO	3 LY	3	10	-3	-8	23	1	
2002	14,487	,183	333,250	144,537	76,925	34,329	52,683	
2001	14,146	,090	320,423	144,145	78,132	31,148	51,477	
% CHO	3 YTD	2	4	0	-2	10	2	
				CURR	ENT PR	REVIOUS	LAST	
<b>AVER</b>	AGE YIE	LD PE	R CASE -	W	EEK	WEEK	YEAR	
(INED	IBLE IN	ICLUD	PED)	4:	2.40	42.06	42.12	
(INED	IBLE EX	<b>XCLU</b> I	DED)	38	8.83	38.45	38.49	

## \*FOUR ADDITIONAL STATES IN WEEKLY PROGRAM

Beginning May 16, 2001 four additional States were added to the weekly program for broiler eggs set in incubators and broiler chicks placed for meat production. The four additional States are Kentucky, Louisiana, Missouri, and Oklahoma. Data collection and weekly estimates began with the week ending April 7, 2001.

* * * * * * * * * * *	1	* * * * * *	1,2001. * * * * * * *	* * * * *	
	<u>Broiler Eggs Set.</u>		<b>Broiler Chi</b>	cks Placed,	
	19 Selecte		19 Selected Stat		
	Week Ending				
STATE	MAR 23	MAR 30	MAR 23	MAR 30	
	2002	2002	2002	2002	
		THO	DUSAND		
AL	29,520	29,543	22,769	21,608	
AR	30,633	29,747	23,490	24,294	
DE	3,471	3,528	5,167	4,839	
FL	2,317	2,368	2,165	2,215	
GA	31,874	31,308	25,692	26,134	
MD	9,223	9,618	5,970	5,947	
MS	18,827	18,945	15,553	15,550	
NC	19,335	19,104	15,734	15,491	
PA	*3,693	3,802	*2,717	2,724	
SC	4,971	4,717	3,805	3,829	
TX	15,376	15,378	12,162	12,101	
VA	6,599	6,573	5,734	5,660	
CA, TN, & WV	10,975	11,150	*9,687	10,607	
15 State Total	*186,814	185,781	*150,645	150,999	
Previous Year Total	184,449	182,666	150,747	150,234	
Pct. of Prev. Year	101	102	100	101	
		_	DUSAND		
KY	*6,448	6,454	*5,458	5,318	
OK	6,370	6,271	4,770	4,928	
LA & MO	8,964	8,960	10,373	8,875	
19 State Total	208,596	207,466	*171,246	170,120	
*Revised.					

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 11-May-02 IS ESTIMATED AT 156.0 MILLION HEAD. THIS COMPARES TO 156.2 MILLION HEAD THE PREVIOUS WEEK AND TO 158.5 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 158.9 MILLION HEAD AND THE 12-CITY WEIGHTED AVERAGE PRICE WAS 59.10 CENTS PER POUND.

TRAILER LOAD EGG SALES- WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING WEEK OF MAR 28-APR 03, 2002

(0.1.0/20	(0.1.0/202)						
SE	•		NE		MW		
	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	39.50	49.63	40.67	41.25	33.09	36.97	36.00
GNR W 2	_			_	27.44	29.88	9.00
GNR W 3	_			_	27.50	29.50	2.00
GNR BR 1	_	_	_	37.00	33.50	47.00	2.00
GL W J	_			_	35.75		4.00
GL W XL	_	50.17	49.50	49.31	34.54	_	46.00
GL W LG	_	49.50	30.00	38.25	33.03		24.00
GL W MD	_	_	37.68	35.67	27.08	33.71	18.00
GL W SM	23.00	24.00	_	_	22.00	_	1.25
NRBS - 50	_		25.00	27.00	25.00	27.00	10.25
NRBS - 48	29.50	_	26.00	27.33	27.81	29.02	65.50
NRBS - 42	_			_	_	22.50	2.00
NRBS - 39	_	_	10.00	12.00	_	18.90	5.75

MOVEMENT OF EGGS IN	<u>CHANNELS</u>	W/E 30	0-Mar-0	)2	
SELECTED	CW	PW	PC	T CHG	
CONSUMING CENTERS	THOUSA	NDS	PW	LY	
ATLANTA	35.5	25.6	39	4	
BOSTON	3.6	3.4	6	-16	
CHICAGO	75.8	70.7	7	32	
DETROIT	53.0	37.5	41	37	
KANSAS CITY	4.8	6.9	-30	30	
LOSANGELES	109.9	117.6	-7	-28	
NEW ORLEANS	14.5	11.3	28	61	
NEW YORK	39.9	34.4	16	11	
ST. LOUIS	18.3	16.7	10	-11	
SAN FRANCISCO	32.4	27.9	16	37	
TOTAL	387.7	352.0	10	2	
4 WK MVG AVG	344.8				

LIVE TURKEYS SLA	<u>ED</u> V	VEEK EN	DING 30-	Mar-2002	
	YOUNG		YOU	ING C	LD TOTAL
	HENS	TOMS	BR	EEDERS	
		THOL	JSANDS-		
HEAD	1,584	2,512	21	1	4,118
AVG WT	16.63	35.56	26.25	52.45	28.23
LAST WEEK	1,795	2,682	52	10	4,539
SAME WK YR AGO	2,068	2,615	31	31	4,745
AVG WT	16.77	34.80	26.82	20.66	26.84
TO-DATE/2002	22,367	33,858	532	105	56,862
TO-DATE/2001	25,202	34,362	484	226	60,274

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS
BY GEOGRAPHICAL AREAS WEEK ENDING 30-Mar-2002
(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

YOUN	YOUNG TURKEYSTOTAL TURKEYS					
		PCT	AVG	OLD		AVG
		CHG	LIVE	BANDE	D	LIVE
-THOUS	AND HEAD-	PW	WT	-THOUSA	ND HEAD-	WT
N EAST	694	-17	23.00	(A)	695	23.00
S ATL	741	-10	29.77	(A)	741	29.77
N CENT	1,933	-4	31.42	(A)	1,933	31.42
S CENT	404	-13	24.14	(A)	404	24.14
WEST	345	-11	22.36	(A)	345	22.36
U.S. TOTA	L 4,117(B)	-9	28.23	1	4,118	28.23
TO-DATE						
2002 TO-DATE	56,757(B)			105	56,862	
2001	60,048(B)			226	60,274	

- (A) Not published to avoid disclosing individual operations.
- (B) Number of young banded breeder turks included: this week

21,000 for the year 532,000; last year to date 484,000

## LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 30-Mar-2002 (PRELIMINARY)

		(	,		
	YOUNG	LIGHT	HEAVY	TOTAL	
	CHICKENS	HENS	HENS	HENS	DUCKS
		THC	USANDS	3	
HEAD	146,133	1,978	1,250	3,228	391
AVG WT	5.31	3.41	7.99	5.18	6.89
LAST WEEK	151,624	1,812	1,360	3,172	545
SAME WK YR AG	O 150,228	2,043	1,323	3,366	501
AVG WT	5.02	3.49	7.89	5.22	6.45
TO-DATE/2002	1,976,909	23,320	16,758	40,078	5,783
TO-DATE/2001	1,944,690	24,324	16,689	41,013	6,339
(A) —					

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 155.9 million head. Estimated U.S. slaughter for this period 147.9 million head or 8 million head less than or 95 percent of estimated fryers available.

## ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 06-Apr-02

	CURRENT WEEK	PREVIOUS WEEK	
	04/06/02(1)	03/30/02	
CLASS	THOUS	AND HEAD ———	
BRO-FRY	160,045(2)	154,490	
LT HENS	2,152	1,949	
HVY HENS	1,306	1,293	
TOTAL	163,503	157,732	
(4) EOTINANTED			

(1)ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 06-Apr-02 is 157.9 million head compared to 155.7 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 160.4 million head or 2.5 million more than estimated available. For week of 13-Apr-02 the estimated available is 159.3 million head.

## **ESTIMATED U.S. SLAUGHTER COMPARED TO** ESTIMATED FRYERS AVAILABLE FOR MARKETING.

		MILLION HEAD	MILLION H	HEAD	
<b>WEEK ENDIN</b>	G	SLAUGHTERED	AVAILABL	.E	<b>AVG WT</b>
FEBRUARY	23	157.9	157.7	100%	5.15
MARCH	2	156.8	158.1	99%	5.10
	9	157.0	157.7	100%	5.21
	16	155.1	155.6	100%	5.00
	23	153.5	154.3	99%	5.13
	30	147.9	155.9	95%	5.31
YEAR TO DAT	ΓΕ	2001.0	2015.3	99%	
APRIL	6		157.9		
	13		159.3		

### READY-TO-COOK POULTRY BROILER/FRYERS

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF 04/01/02-04/06/02

	U.S.	GRADE A	COMPOSI	TE	
	MAJ	WTD AVG	LDS	WTD AVG	LDS
Chicago	42.00-45.00	45.24	42	46.10	82
Los Angele	es 67.00	64.46	61	60.62	180
New York	44.00-46.00	45.41	22	47.97	43

12-CITY COMPOS	IIE W	<u>ID AVG PE</u>	RICES FOR RICE	<u> SROILER/FRYER</u>	S
	Chang	e from			
1-Apr-02	25-l	Mar-02	25-Mar-02	2-Apr-01	
52.95		-1.23	54.18	57.91	
NUMBER OF LOA	ADS	577			

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WID	LBS
<b>CURRENT SHIPMENTS 2/</b>			AVG	(000)
8-16 LB HENS				
EASTERN REGION 3/	56-59	56-57.5	56.75	800
CENTRAL REGION 4/	58	-	-	-
WESTERN REGION 5/	59-60	-	-	-
16-24 LB TOMS				
EASTERN REGION	54	-	-	-
CENTRAL REGION	53	-	-	-
WESTERN REGION	54	-	-	-
4/84 * 1 1 1 4 4		:		t

- 1/ May include product stored at temperatures in range of 1 to 25 degress F.
- 2/ Includes product priced for shipment within 14 days.
- 3/ Includes product with 3 percent broth basting.
- 4/ Includes product with 3-6 percent broth basting.
- 5/ Includes products with 6 percent broth basting.

## WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

		FREGS	TURKS	POP
		LBS	LBS	LBS
AM	1-Apr-02	1,480	164,226	77,627
AM	1-Mar-02	1,548	141,676	77,105
CHG	}	-68	22550	522
PCT	CHG	-4	16	1

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of February, 2002 and the selected centers storage report, the expected U.S. holdings on April 1, 2002 are:

FROZEN EGGS 13 MIL LBS PLUS OR MINUS 5.00 PCT **TURKS** 466 MIL LBS PLUS OR MINUS 5.00 PCT 737 MIL LBS PLUS OR MINUS 5.00 PCT

**HEN MARKETS** Final Price, Cents Per LB, Generally for slaughter the week of **04/01/02** 

HEAVY TYPE	RANGE	MAJORITY	WTD. AVG
Southeast (1)	5-10.5 CENTS/LB.	8-9	8.46
Southeast (2)	TFEWR		
South Central (1)	5-11 CENTS/LB.	8-9	8.89
LIGHT TYPE			

Cents Per LB, Day of Negotiation, Generally for slaughter within the next 10 days. **03/29/02** 

Eastern (1) 0-0 Eastern (2) 0-0 So. Central (2) TFEWR\* No. Central (1) TFEWR\* No. Central (2)

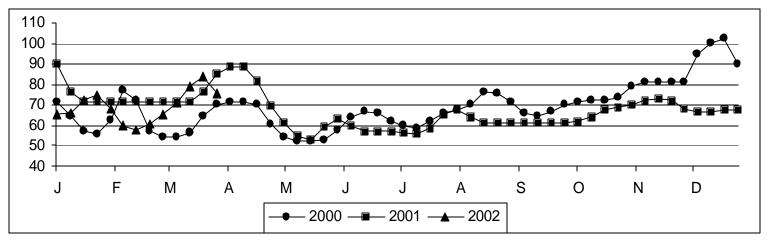
(1) At Farm Buyer Loading (2) At Farm Producer Loading \*TFEWR - Too Few to Report

COMMERCIAL EGG MOVEMENT REPORT W/E 30-Mar-02 (RECEIPTS FROM PRODUCERS)

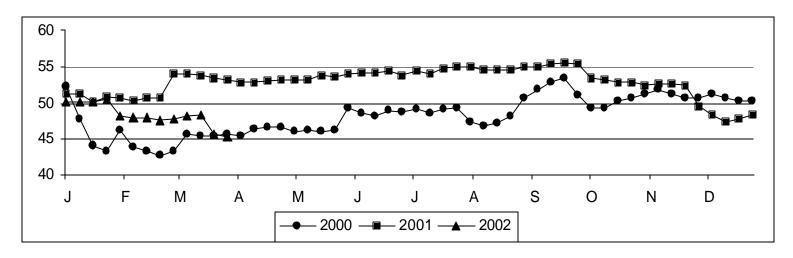
CASES		PERCENT CHANG	GE FROM
REGIONS	(IN THOUS)	PW	LY
N. ATLANTIC	234.2	0	3
E.N. CENTRAL	571.4	9	6
W.N. CENTRAL	287.4	2	-1
S. ATLANTIC	193.6	-8	-2
S. CENTRAL	85.8	-4	2
WEST	225.0	5	20
TOTAL	1597.4	3	5
MATCHED PLAN	TS REPORTING	88	88

## New York Large Weekly Average Price

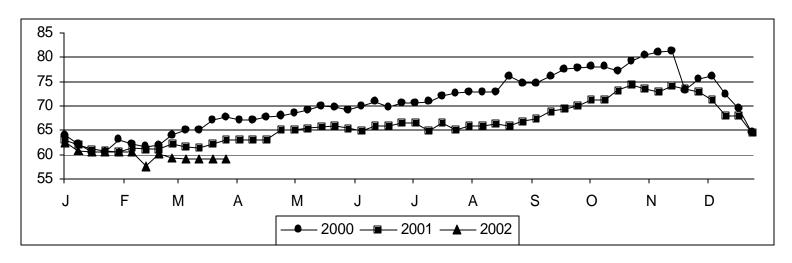
Cents per Dozen



# Chicago Broiler/Fryer Weighted Average Prices Cents per Pound



# Eastern Region Weekly Average Prices for 8-16 LB Hen Turkeys Cents per Pound



Note: Some Weeks' Averge Prices are Based on Offers Only

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## USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

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